

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

**Case Number:** 20151221-I15064-0002

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**Company name:** Super Strong Holdings Limited

**Stock code (ordinary shares):** 8262

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 29 March 2016

**A. General**

**Place of incorporation:** Cayman Islands

**Date of initial listing on GEM:** 30 March 2016

**Name of Sponsor(s):** Innovax Capital Limited

**Names of directors:**  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

Executive Directors  
Kwok Tung Keung  
Chan Siu Kay Francis

Non-executive Director  
Lee Kin Kee

Independent Non-executive Directors  
Li Kar Fai Peter  
So Chi Wai  
Wong Shuk Fong

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Nature of Interest	Number of Shares held	Percentage of Shareholding
Best Brain Investments Limited	Beneficial owner	400,000,000	50%
Kwok Tung Keung (Note 1)	Interest in controlled corporation	400,000,000	50%
NEO Paramount Limited	Beneficial owner	160,000,000	20%
Lee Kin Kee (Note 2)	Interest in controlled corporation	160,000,000	20%

Note 1: Best Brain Investments Limited is legally and beneficially owned as to 100% by Kwok Tung Keung.

Note 2: NEO Paramount Limited is legally and beneficially owned as to 100% by Lee Kin Kee.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Not Applicable

Financial year end date:

30 June

Registered address:

Maples Corporate Services Limited  
PO Box 309, Ugland House, Grand Cayman,  
KY1-1104, Cayman Islands

Head office and principal place of business:

Unit D, 3/F., Freder Centre,  
3 Mok Cheong Street,  
Tokwawan,  
Kowloon, Hong Kong

Web-site address (if applicable):

[www.wmcl.com.hk](http://www.wmcl.com.hk)

Share registrar:

Principal share registrar in the Cayman Islands  
Maples Fund Services (Cayman) Limited  
PO Box 1093, Boundary Hall, Cricket Square,  
Grand Cayman, KY1-1102, Cayman Islands

Hong Kong branch share registrar and transfer office  
Union Registrars Limited  
A18/F., Asia Orient Tower,  
Town Place, 33 Lockhart Road,  
Wanchai, Hong Kong

Auditors:

Deloitte Touche Tohmatsu  
35/F, One Pacific Place,  
88 Queensway,  
Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

Currently, our Group is principally engaged in general building works and specialized building works in Hong Kong. We usually act as a main contractor and subcontract various parts of the project by trade to subcontractors, and primarily focus on project management, engineering design and technical submission, devising detailed work programmes, procurement of major construction materials, co-ordination with the customers and their consultants,

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as well as the quality control of the works undertaken by the subcontractors. Please refer to the section headed "Business" in the prospectus of our Company dated 17 March 2016 for details.

**C. Ordinary shares**

Number of ordinary shares in issue: 800,000,000

Par value of ordinary shares in issue: HK\$0.01 per Share

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not Applicable

**D. Warrants**

Stock code: Not Applicable

Board lot size: Not Applicable

Expiry date: Not Applicable

Exercise price: Not Applicable

Conversion ratio:  
(Not applicable if the warrant is  
denominated in dollar value of  
conversion right) Not Applicable

No. of warrants outstanding: Not Applicable

No. of shares falling to be issued upon  
the exercise of outstanding warrants: Not Applicable

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not Applicable

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

.....  
Kwok Tung Keung

.....  
Chan Siu Kay Francis

.....  
Lee Kin Kee

.....  
Li Kar Fai Peter

.....  
So Chi Wai

.....  
Wong Shuk Fong

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*